



Financial and Human Resource Management for K–12 Independent Schools

Microsoft Dynamics NAV offers powerful applications to help K-12 independent schools effectively track budgets, manage payroll, and automate financial reporting.

The success of your institution is directly related to the success of its people. Microsoft Dynamics NAV is an integrated, adaptable business management solution that enables your team to make important business decisions with greater confidence.

Our flexible and affordable tools allow finance managers to provide accurate, timely financial data, track encumbrances, manage grants, and confidentially share reports with other departments.

The many automated features in Microsoft Dynamics NAV free up staff time by streamlining functions, including:

- Core Financials
- Fund Accounting
- Student Billing
- Fundraising & Donor Management
- Human Resources/Payroll
- Accounts Payable and Receivable
- Fixed Assets
- Procurement
- Integrated Point-of-Sale

Microsoft Dynamics NAV can integrate with current IT systems and can assist in getting payroll, human resources, and financial systems in sync—and talking to one another! Shared data can be entered once and can be automatically updated throughout the school's systems—affording a new level of internal communication between departments.

Our solutions help business managers produce better reports and allow auditors to quickly justify past, present or future educational expenditures. Our advanced fund accounting and tracking capabilities give you the necessary applications to prepare accurate financial statements, ensure compliance with GASB 34, make effective use of funds, and maintain and sort a detailed chart of accounts.

Microsoft Dynamics NAV makes it easier to locate financial information and share it with internal administration departments. Users can quickly export Microsoft Dynamics NAV reports to Microsoft Office Excel with just a few clicks, enhancing understanding of key information and reducing the labor required to create tables and charts. Improved reporting systems give you the ability to report more accurate data to auditors.

AVF's experience and expertise working with independent schools make it possible to include features like student billing, integrated point-of-sale and fundraising in your Microsoft Dynamics NAV solution. Because AVF developed the student billing module for NAV, we can easily make customizations to fit your school's specific needs. AVF also specializes in integrated POS solutions to help run the retail needs of independent schools like bookstores, uniform sales and cafeteria sales.

Improve your school's internal and external reporting capabilities. Handle multiple and diverse payroll requirements. Monitor departmental spending and adeptly respond to changing budgetary requirements and funding activities. Integrate your systems. This is all possible—and even simple—with Microsoft Dynamics NAV and AVF Consulting.

GENERAL LEDGER

- Fund Accounting
- Commitments/Encumbrances
- Unlimited Cost Centers
- Budgets with Excel Export/Import
- Advanced Allocations
- Consolidations
- Real-time Posting/Financial Reporting

Secure and in sync—financial management and reporting solutions make compliance easier.

STUDENT BILLING

- Import Data from Student Administration Application
- Enroll Students in School Year
- Create Billings for Tuition, Fees, and Bookstore Purchases
- Print Monthly Statements by Student or Family
- Flexibility to Support Multiple Tuition Payment Plans
- Automatic Function to Enroll All Students from Previous Year for Current Year

HUMAN RESOURCES

- Communication Tracking
- Employee Self-Service
- Online Internal Competitions
- Pay Grids based on Education/Experience
- Teacher/Non-teacher
- Position Control
- Position History
- Automated Experience Update
- Compliance Tracking

PAYROLL

- Unlimited Employees
- Unlimited Pay Calculation and Deduction Types
- 10 month/12 month Payrolls
- Direct Deposit

Slice, share and maximize your data for departmental benchmarking and funding.

ACCOUNTS RECEIVABLE

- Integrated Sales Order
- Contract Pricing

ACCOUNTS PAYABLE

- Integrated Purchase Order
- Requisitions
- Advanced Requisitions with Workflow Approvals
- Bid Management
- Advanced Payment Processing

FUNDRAISING & DONOR MANAGEMENT

- Completely Integrated with Back-Office Accounting
- Track Campaign Goals, Budgets, Response Rates, and Performance Quickly and Easily
- Manage Donor Information and Communication Preferences—Track and Schedule Communications with Donors
- Fund Designations Link to GL Postings, Giving Easy Access to Data for Fast Analysis
- Specify Categories to Segment your Constituents for Target Mail Efforts
- Directly Integrated with Microsoft Office

POINT-OF-SALE

- Seamlessly Integrated with Accounting System
- View Store Performance Instantly
- Run Reports by Item, Product, POS Terminal and More
- Fully Configurable Interface, Customized by User
- Integrated Credit, Debit, Check & Gift Card Processing

Microsoft Dynamics NAV offers software applications for independent schools to ensure compliance with generally accepted accounting principals.

INVENTORY

- Stock/Non-Stock Items
- Internal Requisitions
- Serial/Lot Tracking
- Multiple Costing Methods

SYSTEM

- Object-Oriented Application with Microsoft Interface
- Unlimited Drilldown Capability
- Microsoft SQL Server
- Compatible with Microsoft Terminal Server or Citrix
- User Customization Toolkits
- Business Intelligence Report Writer
- Data Ports for Export/Import Functionality to Third Party Systems

AVF Consulting is a Microsoft Gold Certified partner specializing in Microsoft Dynamics NAV for independent schools. Contact us today to learn how our solutions can serve you. www.avfconsulting.com

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